

APR - 5 2019

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

UNITED STATES BANKRUPTCY COURT SAN FRANCISCO, CA

In re:

PG&E CORPORATION and PACIFIC GAS AND ELECTRIC COMPANY,

Debtors

Chapter 11

No. 19-30088 (DM)

(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Whitebox Multi-Strategy Partners, LP

Name of Transferee

Phone: (612) 355-2003

Last Four Digits of Acct #: N/A

Road Safety, Inc.

Name of Transferor Phone: (916) 543-4600

Last Four Digits of Acct #: N/A

Name and Address where notices and

payments to transferee should be sent:

Claim No: N/A; Scheduled Claim Amount (Docket 906)

Debtor: PG&E Corporation (19-30088)

Whitebox Multi-Strategy Partners, LP

3033 Excelsior Blvd, Ste 300

Minneapolis, MN 55416

Total Claim Amount: \$429,575.00

Partial Transferred Amount: \$231,970.50

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

·DocuSigned by: By:

Transferee/Transferee's Agent Mark Strefling

Date: April 4, 2019

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO:

United States Bankruptcy Court Northern District of California, San Francisco Division

AND TO:

PG&E Corporation and Pacific Gas and Electric Company (collectively, "Debtors");

Case No. 19-30088 (DM), Jointly Administered

Claim No.

N/A; Scheduled Claim Amount

Bankruptcy Case: In re PG&E Corporation and Pacific Gas Electric Company, et al., Case No. 19-30088 (DM), Jointly Administered

ROAD SAFETY, INC., its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

WHITEBOX MULTI-STRATEGY PARTNERS LP

3033 Excelsior Blvd, Ste 300 Minneapolis, MN 55416 Attn: Scott Specken

its successors and assigns ("<u>Buyer</u>"), all rights, title and interest in and to the **Scheduled Claim Amount** (**Docket 906**) Seller in the principal amount of \$231,970.50 (the "<u>Claim</u>") (which is part of the total claim amount of \$429,575.00) against Debtors in the United States Bankruptcy Court, or any other court with jurisdiction over the Debtors' Bankruptcy Case.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtors and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim.

Buyer does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Claim or the Bankruptcy Case. You are hereby directed to make all and future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

[Signature Page Follows]

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IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of April 4, 2019.

ROAD SAFETY, INC,

By:___

Name: Jason Bramberg

Title: President

WHITEBOX MULTI-STRATEGY PARTNERS, LP

By: EFEC9660E2574

Name: Mark Strefling Title: Partner & CEO

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UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA SAN FRANCISCO DIVISION

30065379 - MT * * C O P Y * * April 05, 2019 12:27:01

TRANS OF CLAIM 19-30088-DM11

Debtor:: PG&E CORPORATION
Judge.:: DENNIS MONTALI

Amount.:

\$25.00 CH

Check#.: 25569708445

Total-> \$25.00

FROM: DAMIEN A. MORRIS

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